

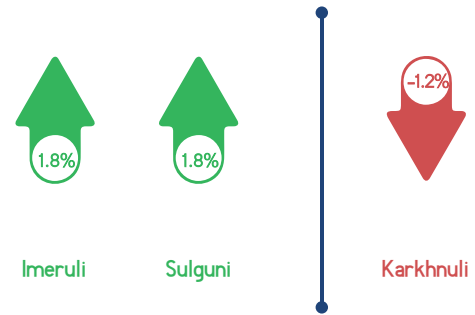
The publication reviews the dynamics of market prices of products in the livestock industry during the month of **June** 2022, across Tbilisi and the administrative centers of 10 regions in Georgia. Data collection for labeled products is performed in supermarkets, while data collection for unlabeled products is organized in agrarian markets. The prices presented in the publication are given in national currency (GEL).



June / 2022

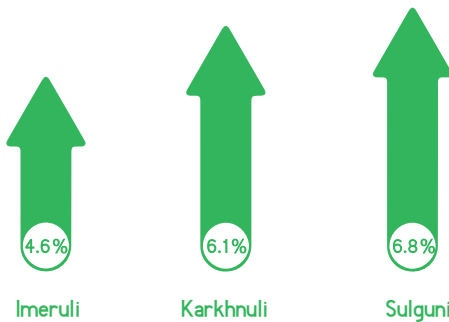
Prices on **labeled cheese** have increased in June, after somewhat decreasing in May. In particular, prices on Imeruli and Sulguni have increased by **1.8%**, whereas Karkhnuli cheese is **1.2%** cheaper compared to the last month.

Labeled cheese prices in supermarkets



June / 2022

Unlabeled cheese prices in the agrarian market

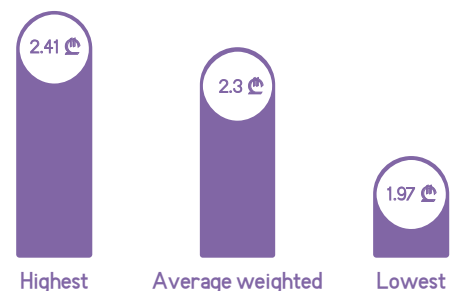


Prices of **unlabeled cheese** are significantly more volatile, compared to labeled alternatives. After the significant price drop from March to May, reaching **20%**, cheese in agrarian markets has slowly started to get more expensive.

June / 2022

Prices on **labeled matsoni** did not experience any significant deviations in the last month and were practically unchanged. However, as noted in the previous publication, major companies have decided to **reduce the packaging weight by 20 grams.**

Highest, Average and Lowest price of Labeled Matsoni



June / 2022

Contrary to the belief that supermarket prices are more rigid, in June prices on labeled beef have been **significantly more volatile** compared to the unlabeled products. Price on labeled shank increased more than **11.5%**, whereas in agricultural markets price hike equaled about **1.3%**.

Labeled

Shank	11.5%	12.9 ₾
Beef with bone	0.9%	19.8 ₾
Soft cut	4.6%	23.6 ₾
Calf beef with bone	-3.2%	18.0 ₾
Calf soft cut	-3.9%	23.9 ₾

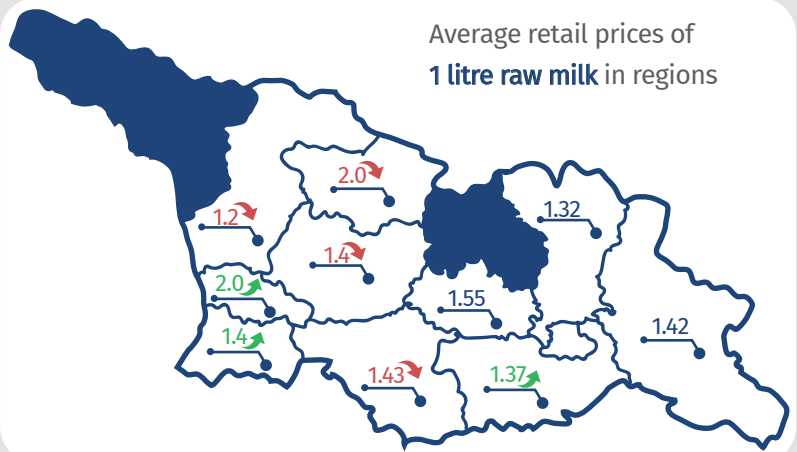
Unlabeled

Shank	1.3%	10.5 ₾
Beef with bone	0.3%	17.4 ₾
Soft cut	1.4%	20.6 ₾
Calf beef with bone	1.3%	19.4 ₾
Calf soft cut	-0.9%	19.5 ₾

June / 2022



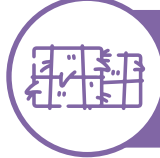







Raw milk has become cheaper in mountainous regions, however price has increased in Adjara, Guria and Kvemo Kartli. Thus, average price of raw milk has not changed.

Average retail prices of 1 litre raw milk in regions



June / 2022

Cattle feed continues to get cheaper. Most notably, price of hay has dropped by **41%** and **11%** for sunflower meal. Unlike these products, prices on concentrated supplements, silage and wheat brans have **not changed**. In addition, after a long period of being out of stock, **alfalfa hay is now available** on the market.

 <p>Silage 0.4 ₾ 0% ≈</p>	 <p>Hay 0.4 ₾ -41.2%</p>	 <p>Alfalfa hay 0.5 ₾ Restocked</p>
 <p>Barley 1.15 ₾ -8.0%</p>	 <p>Corn 1.1 ₾ -4.3%</p>	 <p>Wheat 1.2 ₾ -7.7%</p>
 <p>Soybean meal 2.68 ₾ -0.7%</p>	 <p>Sunflower meal 1.7 ₾ -10.5%</p>	
 <p>Wheat bran 1.25 ₾ 0% ≈</p>	 <p>Concentrated supplement for cattle 1.65 ₾ 0% ≈</p>	

