



The publication reviews the dynamics of market prices of products in the livestock industry during the month of **November 2022**, across Tbilisi and the administrative centers of 10 regions in Georgia. Data collection for labeled products is performed in supermarkets, while data collection for unlabeled products is organized in agrarian markets.

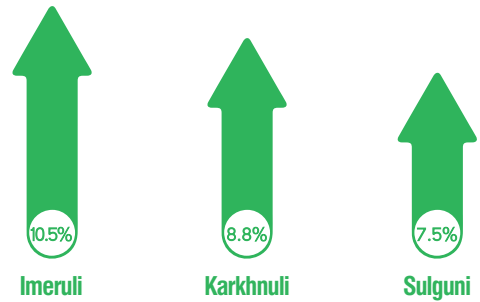
The prices presented in the publication are given in national currency (GEL).

November / 2022

Prices on **labeled cheese** have increased significantly in November. The sudden price hikes by supermarket chains is a reaction to the expected higher costs in the following months.

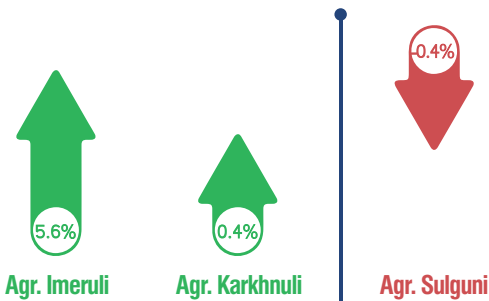
On average, labeled cheese got **9.0%** more expensive in November.

Labeled cheese prices in supermarkets



November / 2022

Unlabeled cheese prices in the agrarian market



Compared to the labeled products, prices on cheese in **agrarian markets** are more stable.

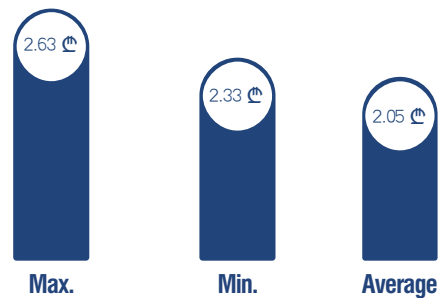
Notably, imeruli cheese got **5.6%** more expensive, while price changes on karhknuli and sulguni were not notable.

November / 2022

Matsoni prices were stable in November. Average cost decreased **by 4 tetri and equaled 2.33 lari.**

At the same time, new maximum price was observed in mtskheta-mtianeti, **reaching 2.64 lari.**

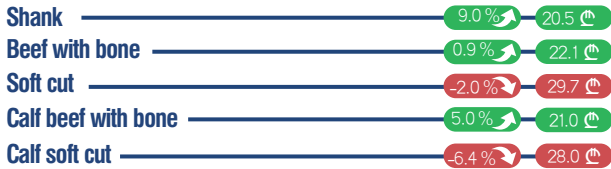
Highest, Average and Lowest price of Labeled Matsoni



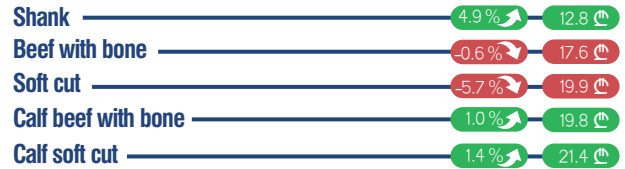
November / 2022

Beef price dynamics differ by the category of the product, though the direction of change is mostly similar both in supermarket chains and agrarian markets. Notably, shank and calf beef with bone have gone more expensive, whereas price on soft cut has decreased.

Labeled

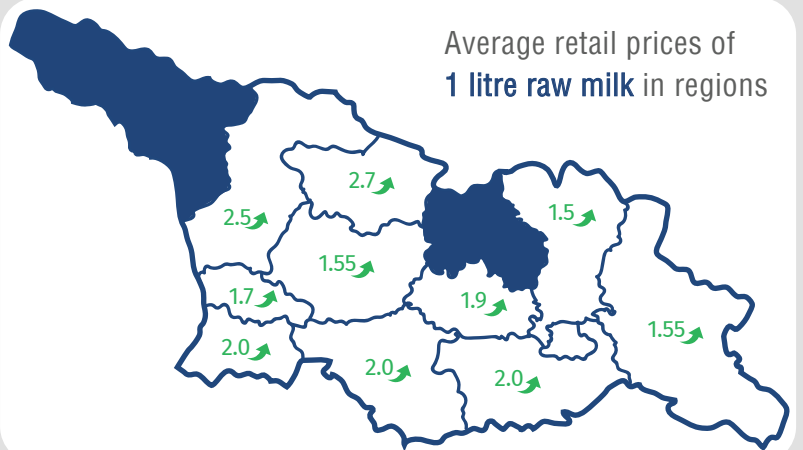


Unlabeled



November / 2022

In November, raw milk got significantly more expensive, by 20 tetri, and reached 1.95 lari per liter. 10% increase of prices in a single month is quite a rare occurrence. According to the producers, compared to the last year, main cause of the current price hike is the shortage of cheap labor.



November / 2022

Cattle feed prices in November were notably unstable. Large price hikes were observed for products like hay (+16%), alfalfa hay (+15%), barley (+16%) and wheat (+16%). Whereas, sunflower meal and corn got cheaper by 20% and 11% respectively.

