

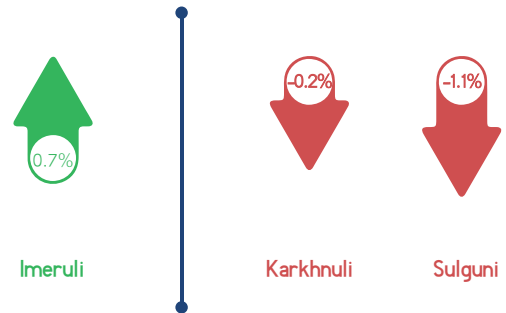
The publication reviews the dynamics of market prices of products in the livestock industry during the month of **May 2022**, across Tbilisi and the administrative centers of 10 regions in Georgia. Data collection for labeled products is performed in supermarkets, while data collection for unlabeled products is organized in agrarian markets. The prices presented in the publication are given in national currency (GEL).



May / 2022

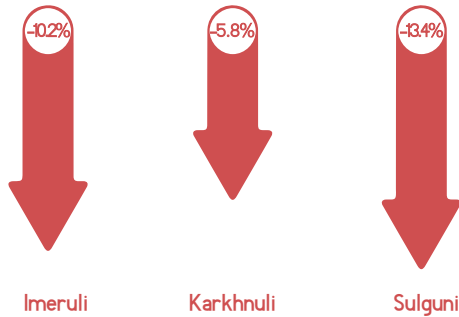
Minor price decreases on **labeled cheese** have been observed. In particular, prices on Sulguni and Karkhnuli cheese have decreased by **1.1% and 0.2%** respectively, whereas Imeruli was **0.7%** more expensive in May compared to April.

Labeled cheese prices in supermarkets



May / 2022

Unlabeled cheese prices in the agrarian market



Price cuts on **unlabeled cheese** have further accelerated. During May, all three types of cheese got cheaper:

Sulguni by 13.4%

Imeruli by 10.2%

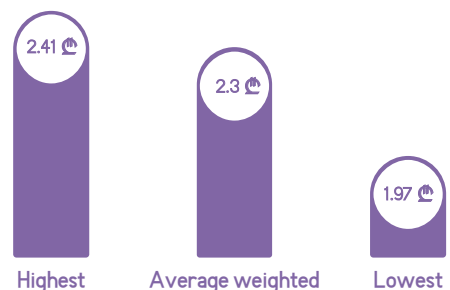
Karkhnuli by 5.8%

Further price decreases are to be expected, though with less intensity.

May / 2022

Prices on **labeled Matsoni** continue minor increase, though size has also changed with price. In particular, during May some of the products have been decreased **from 400 grams to 380,** without changing the price.

Highest, Average and Lowest price of Labeled Matsoni



May / 2022

Unlike beef prices in April, May has seen some major price cuts for **labeled products**. The same cannot be said about **unlabeled products**, indicating that despite a favourable season, cattle feed is still expensive.

Labeled

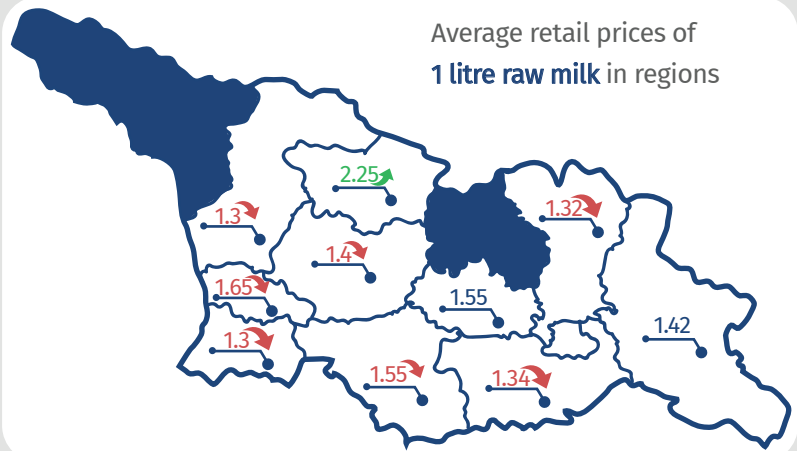
Shank	-2.7%	11.6 ₾
Beef with bone	-10.0%	19.6 ₾
Soft cut	-4.5%	22.6 ₾
Calf beef with bone	0.0%	18.6 ₾
Calf soft cut	-4.2%	24.9 ₾

Unlabeled

Shank	-1.1%	10.4 ₾
Beef with bone	-0.5%	17.3 ₾
Soft cut	1.0%	20.3 ₾
Calf beef with bone	3.0%	19.1 ₾
Calf soft cut	-2.3%	19.7 ₾

May / 2022

5% price decrease was observed on raw milk in May. Similar price decreases should have started in February, but were delayed by **2-3 months** due to unfavourable weather and war in Ukraine.



May / 2022

With the improved weather in May, **cattle feed stockpiles have been replenishing**, though with a slow pace. Silage is back in stock, with higher prices that is. Products such as wheat bran has also become more expensive, but on the positive note hay and soybean meal have got **17% and 8.5%** cheaper over a month. The price decreases are expected to cover most of the products in summer.

<p>Silage 0.4 ₾ 21.2% ↗</p>	<p>Hay 0.68 ₾ -17.0% ↘</p>	<p>Alfalfa hay Sold out Sold out</p>
<p>Barley 1.25 ₾ 7.8% ↗</p>	<p>Corn 1.15 ₾ 2.7% ↗</p>	<p>Wheat 1.3 ₾ 2.3% ↗</p>
<p>Soybean meal 2.7 ₾ -8.5% ↘</p>	<p>Sunflower meal 1.9 ₾ -2.1% ↘</p>	
<p>Wheat bran 1.25 ₾ 38.9% ↗</p>	<p>Concentrated supplement for cattle 1.65 ₾ 0% ≈</p>	