

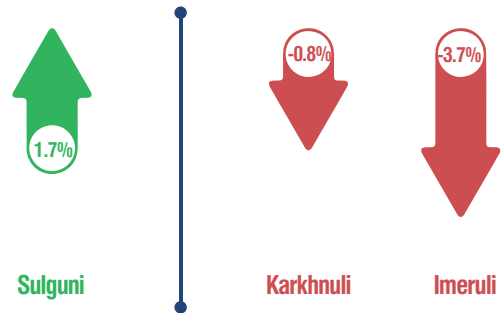


The publication reviews the dynamics of market prices of products in the livestock industry during the month of **August 2022**, across Tbilisi and the administrative centers of 10 regions in Georgia. Data collection for labeled products is performed in supermarkets, while data collection for unlabeled products is organized in agrarian markets. The prices presented in the publication are given in national currency (GEL).

**August / 2022**

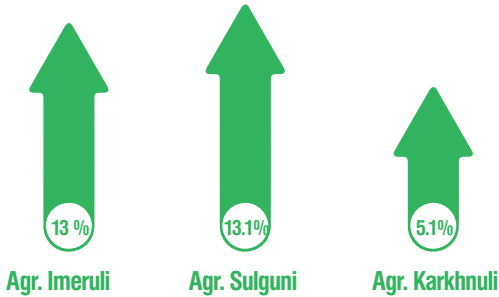
Labeled cheese continued to become cheaper in August, with price of Imeruli and Karkhnuli cheese decreasing by **3.7%** and **0.8%** respectively. Unlike those two, prices on Sulguni increased by **1.7%**

**Labeled cheese prices in supermarkets**



**August / 2022**

**Unlabeled cheese prices in the agrarian market**

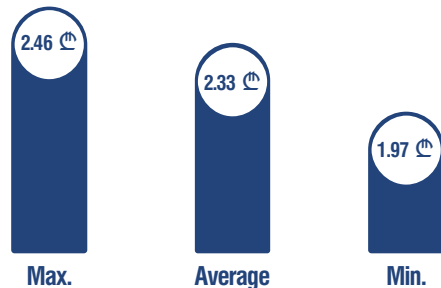


As usual, price change on **unlabeled and labeled cheese** is opposite and can be observed in August too. Cheese in agrarian markets has continued to get expensive, with **13%** price surge on Imeruli and Sulguni, and **5.1%** increase on Karkhnuli cheese.

**August / 2022**

Both the highest and the lowest prices for Matsoni in Georgia have **decreased with decreasing net weight**. Though, **the average price still increased** mainly on the back of the **mountainous regions**.

**Highest, Average and Lowest price of Labeled Matsoni**



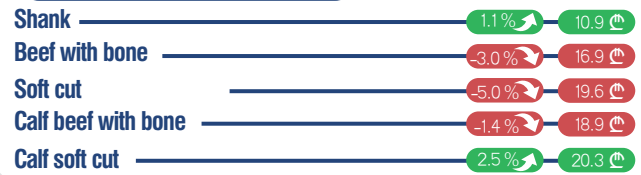
August / 2022

Prices for beef in agrarian market have decreased, whereas the opposite is true in the supermarket chains. Notably, all of the price changes have different signs in each market.

Labeled



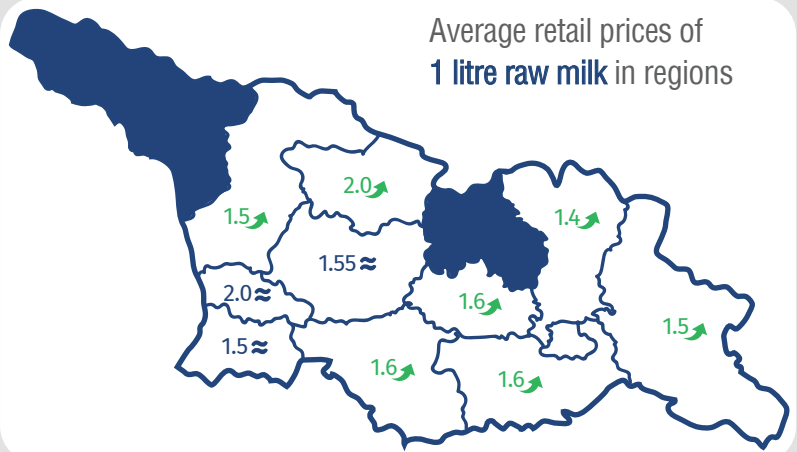
Unlabeled



August / 2022

During August, average prices on raw milk further increased by **0.07 lari**, reaching **GEL 1.62**.

Unlike July, prices in the mountainous regions have surged, even observing 50% in Samegrelo-Zemo Svaneti. We expect price increase to pick up the pace in September.



August / 2022

Cattle feed prices had high variability in August. Silage and alfalfa hay have become more expensive, whereas prices on hay, corn, soybean meal and wheat bran have decreased. Notably, prices on other products have not changed significantly.

