

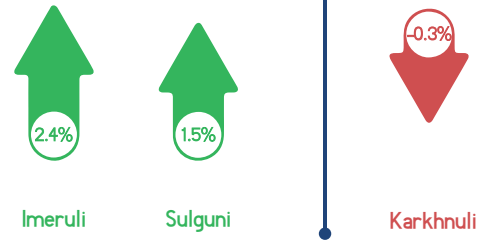
The publication reviews the dynamics of market prices of products in the livestock industry during the month of **April 2022**, across Tbilisi and the administrative centers of 10 regions in Georgia. Data collection for labeled products is performed in supermarkets, while data collection for unlabeled products is organized in agrarian markets. The prices presented in the publication are given in national currency (GEL).



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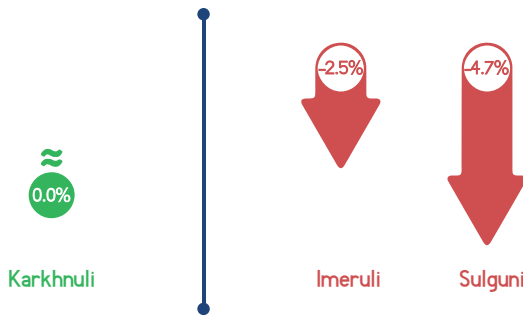
Prices on **labeled cheese** were somewhat similar in April compared to March. Sulguni and Imeruli prices have increased by **2.4%** and **1.5%**, whereas price on Karkhnuli cheese decreased by **0.3%**.

Labeled cheese prices in supermarkets



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Unlabeled cheese prices in the agrarian market



Compared to **labeled cheese**, Sulguni and Imeruli were **4.7%** and **2.5%** cheaper compared to March, whereas price on Karkhnuli on average **did not change**.

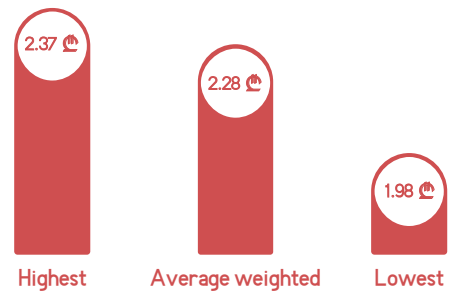
Prices are expected to further normalize in the following months, as cheese is significantly overpriced compared to the values of last year.

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Price of **labeled Matsoni** stays high, though the difference between west and eastern regions is more noticeable.

Prices on Matsoni in the east are significantly higher compared to the west, the highest of which was observed in the capital Tbilisi.

Highest, Average and Lowest price of Labeled Matsoni



Price on **unlabeled beef** is relatively stable, at least compared to **labeled** products. Due to the different pricing nature of agrarian and supermarket prices, the difference in pricing of the two is expected to increase in the upcoming months.

Labeled

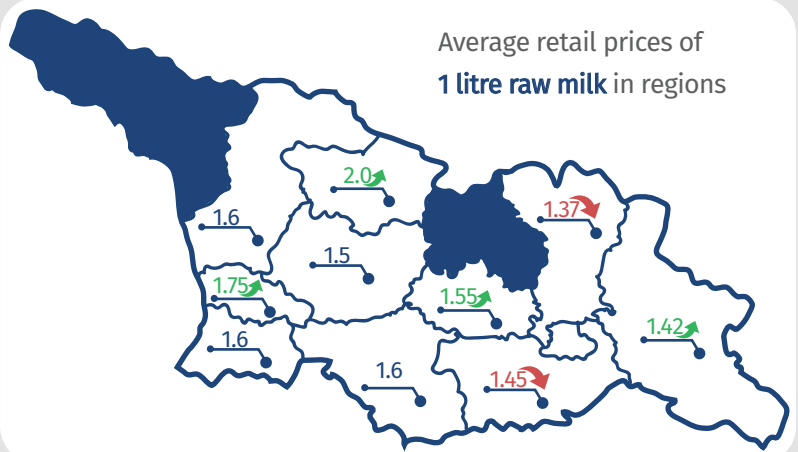
Shank	1.0%	11.8 ₾
Beef with bone	4.7%	20.5 ₾
Soft cut	9.4%	24.5 ₾
Calf beef with bone	0.0%	18.0 ₾
Calf soft cut	-4.2%	27.8 ₾

Unlabeled

Shank	2.2%	10.4 ₾
Beef with bone	-2.3%	16.8 ₾
Soft cut	-0.9%	19.7 ₾
Calf beef with bone	0.1%	19.0 ₾
Calf soft cut	0.8%	20.0 ₾

Raw milk prices have increased by **2.6%** in April, which might seem low, but considering the seasonal factors even 2.6% is significant.

Price increases have been observed in every region **except Kvemo Kartli**, where raw milk was **1.28%** cheaper compared to March.



The stockpile of cattle feed continues to deplete in April, affecting prices negatively. As an example, wheat prices have increased by **19%** in a single month, followed closely by barely- **18%**. As farmers start to replenish stockpile, prices should decrease significantly.

