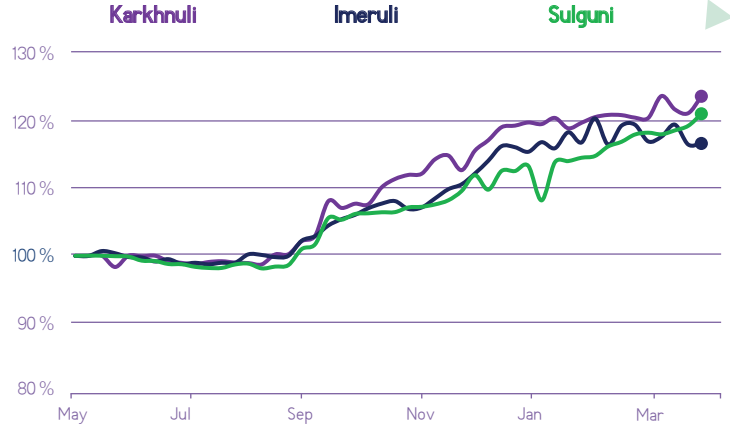


The publication reviews the dynamics of market prices of products in the livestock industry during the month of **March** 2022, across Tbilisi and the administrative centers of 10 regions in Georgia. Data collection for labeled products is performed in supermarkets, while data collection for unlabeled products is organized in agrarian markets. The prices presented in the publication are given in national currency (GEL).

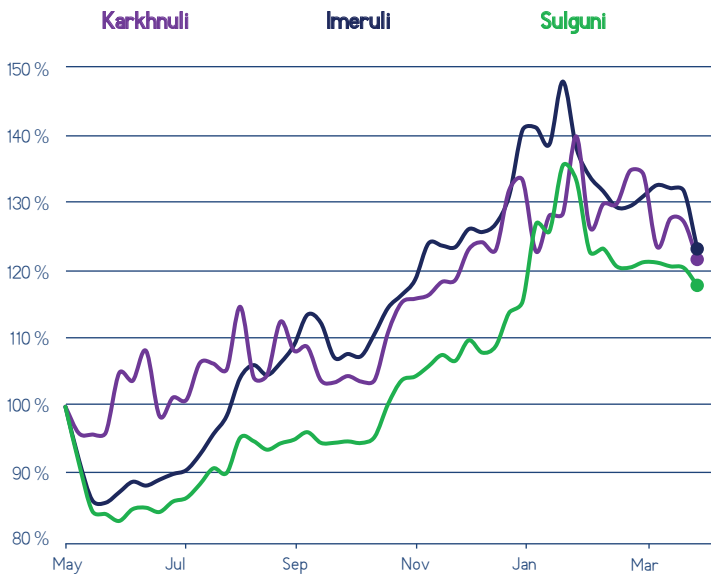


March / 2022

Prices of labeled **Karkhnuli and Sulguni**, contrary to prior expectations, have further increased in March, compared to a more normalizing trend of price on **Imeruli**.



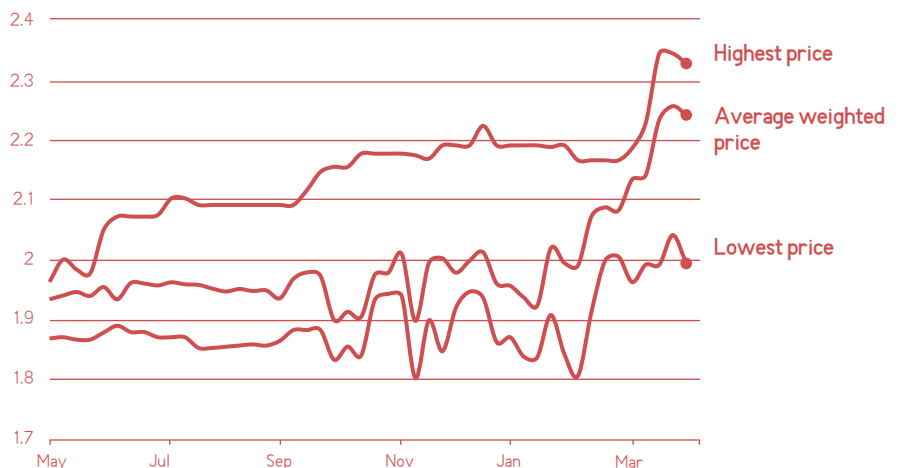
March / 2022



When it comes to the **unlabeled cheese**, prices have been on a downward trend. If the similar trend continues, prices will reach pre-winter level in the following months.

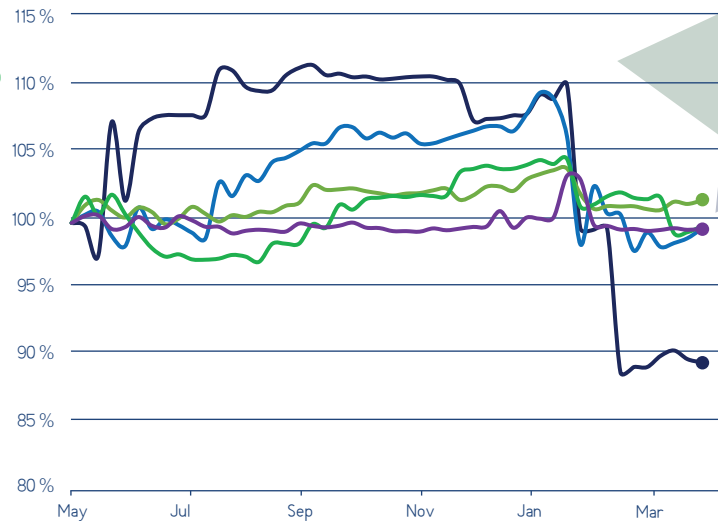
March / 2022

Labeled Matsoni prices have experienced a sudden and unexpected surge in March. Price increases have been ubiquitous in Georgia, with few exceptions due to temporary discounts



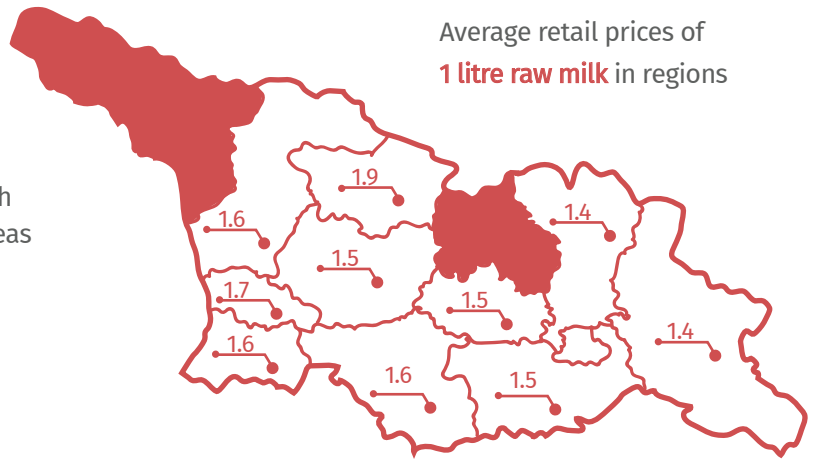
Prices of different agrarian products tend to go in tandem, in this case **unlabeled beef** prices have similar trend to that of unlabeled cheese, that is normalizing since January

- Calf soft cut
- Shank
- Beef with bone
- Soft cut
- Calf beef with bone













The milk industry is having a hard time finding a new price equilibrium, an increased input prices coupled with colder than usual weather have decreased supply whereas buyers are not yet willing to pay **1.8 GEL a liter**.

Average retail prices of 1 litre raw milk in regions



Prices on cattle feed have skyrocketed in March according to our respondents there has been an acute shortage of barley, hay and similar products due to war. Though, this surge in prices has not been noticeable for wheat bran. Further price increases are to be expected in the upcoming months.

* Majority of contacted **silage and alfalfa hay** producers have emptied out their sockpiles in the first few days of March.

 <p>Silage</p> <p>Sold out</p> <p>Sold out</p>	 <p>Hay</p> <p>0.75 ₾</p> <p>47% ↗</p>	 <p>Alfalfa hay</p> <p>Sold out</p> <p>Sold out</p>
 <p>Barley</p> <p>1.2 ₾</p> <p>11% ↗</p>	 <p>Corn</p> <p>1.1 ₾</p> <p>12% ↗</p>	 <p>Wheat</p> <p>1.2 ₾</p> <p>11% ↗</p>
 <p>Soybean meal</p> <p>2.98 ₾</p> <p>17% ↗</p>	 <p>Sunflower meal</p> <p>1.7 ₾</p> <p>12% ↗</p>	
 <p>Wheat bran</p> <p>0.85 ₾</p> <p>1% ↗</p>	 <p>Concentrated supplement for cattle</p> <p>1.52 ₾</p> <p>12% ↗</p>	

